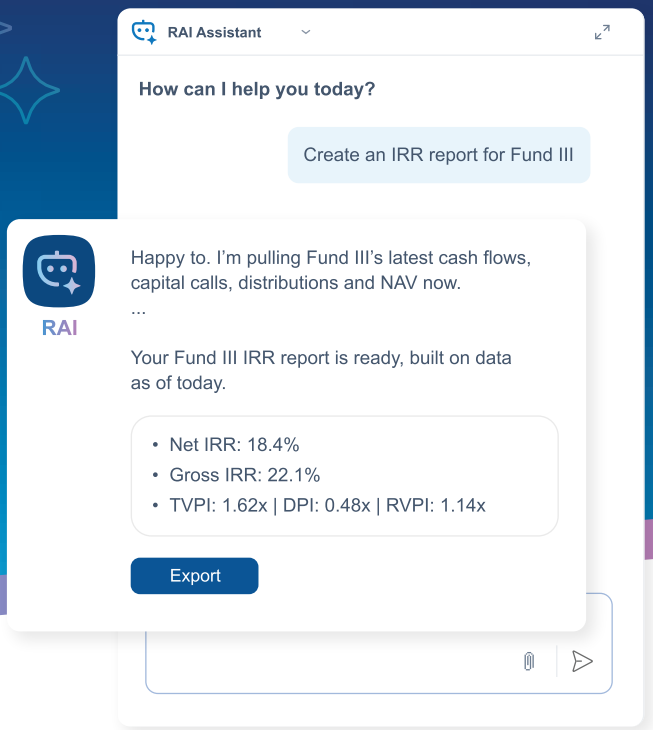
RAISE
a part of Linnovate

INTRODUCING

RAISE AI

Meet your fund team's newest team member

An AI agent that works directly inside your fund data. Tell it what you need, and it finds the data, builds the analysis, and refines it with you.



What your new fund team member brings

On-Demand Reporting

Generate IRR, TVPI, DPI, and NAV reports by fund, vintage, or investor group directly from RAISE data, eliminating manual compilation.

Real-Time Visibility

Access up-to-date insights into fund performance, cash flows, and portfolio movements to support timely decisions.

Flexible Customization

Refine reporting periods, metrics, and layouts through natural-language instructions. Transform reports into dashboards for a consolidated view of fund performance.

Presentation-Ready Reports

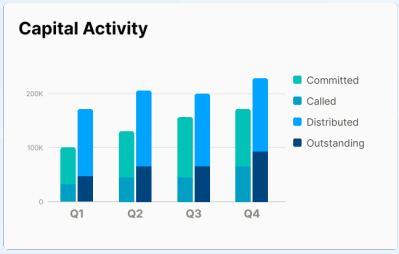
Produce polished, distribution-ready reports for internal teams, partners, and LPs, streamlining stakeholder communication.

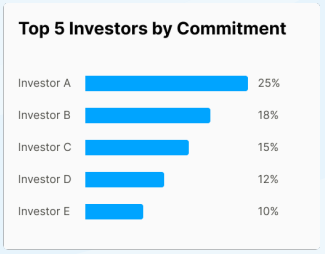
Your fund data, ready when you ask

"Show me all investors with outstanding capital calls."

"Summarize the management fee provisions in the LPA."

"Identify unusual movements in this quarter's NAV."





Recent Document Analysis

Document	Type	Key Terms	Status
Fund LPA	Legal	Fee, Carry, Key Terms	Completed
Side Letter	Legal	Rights, Obligations	Completed
Subscription Agreement	Investor	Commitment, KYC	In Review
KYC Document	Complience	Verification, Classification	Completed

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How RAISE AI Works

1. Ask what you want to see

Use natural language to request the information you need, from fund information, metrics, or activity that you want to monitor.

2. AI builds real-time analytics and reports

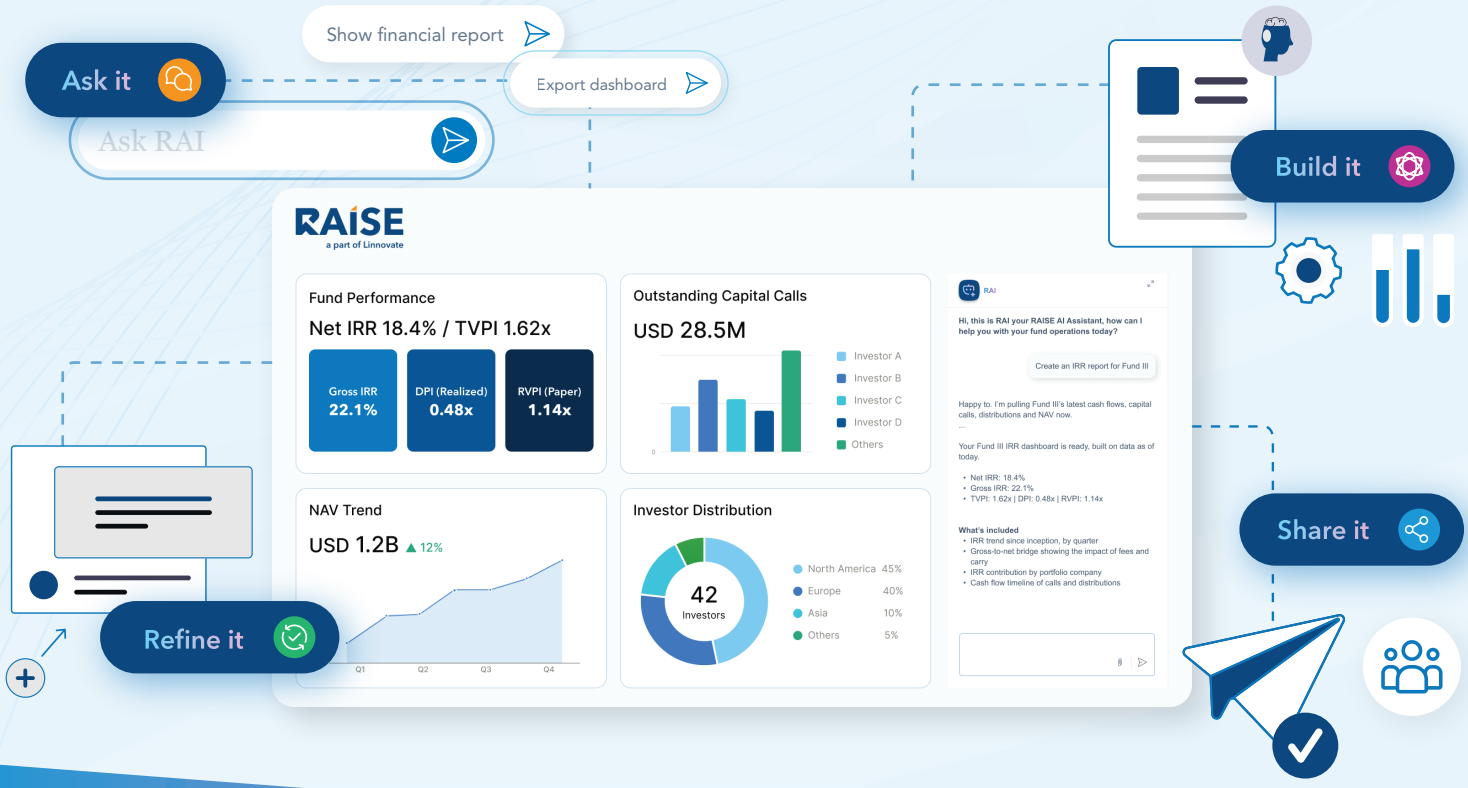
RAISE AI interprets your request, finds the right fund data and create a report or dashboard using the underlying fund data.

3. Refine and customize

Adjust the information to fit your needs. Create different dashboards for different users and reporting requirements.

4. Share decision-ready insights

Use the dashboard for internal reviews, investor discussions, reporting, and ongoing fund monitoring, with information generated from the same underlying data.



RAISE
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Innovating for Life

See what AI-powered fund intelligence can do for your operations.
Book a Demo: inquiry@raiselp.com

Learn more

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